



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS

Ledger Number S.A. 16205/06/B/87/37

19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE

Financial data and information regarding the fiscal year from January 1st 2012 to December 31st 2012

(published under the provisions of Codified Law 2190, Article 135, for companies preparing annual financial statements, consolidated and stand alone, in accordance with IFRS)

The figures and information set out below resulting from the financial statements, aim to provide a general view of the financial position and the results of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS as well as of INTRAKAT Group. We therefore suggest to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit its web site address where the financial statements along with the Certified Auditor-Accountant's review report are presented.

COMPANY INFORMATION

Competent Prefecture : Ministry of Development, Management of Societe Anonyme and Credit
Composition of the Board of Directors : Sokrates P. Kokkalis, Chairman of the B.o.D., Non-Executive Member...

Date of the Financial Statements' approval by the Board of Directors: March 27th, 2013

Auditing Firm : S.O.L. S.A. Certified Public Accountants Auditors
Certified Auditor Accountant : Maria N. Charitou Institute of CPA (SOEL) Reg. No. 15161
Type of auditor's review report : With consensus
Company's web site address : www.intrakat.gr

STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

Table with 4 columns: THE GROUP (31.12.2012, 31.12.2011), THE COMPANY (31.12.2012, 31.12.2011). Rows include ASSETS, SHAREHOLDERS' EQUITY AND LIABILITIES, and TOTAL EQUITY & LIABILITIES.

STATEMENT OF CASH FLOWS (Figures expressed in Euro)

Table with 4 columns: THE GROUP (01.01.-31.12.2012, 01.01.-31.12.2011), THE COMPANY (01.01.-31.12.2012, 01.01.-31.12.2011). Rows include Operating activities, Investing activities, and Financing activities.

STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

Table with 4 columns: THE GROUP (31.12.2012, 31.12.2011), THE COMPANY (31.12.2012, 31.12.2011). Rows show changes in total equity at beginning and end of year.

STATEMENT OF COMPREHENSIVE INCOME (Figures expressed in Euro)

Table with 8 columns: THE GROUP (01.01.-31.12.2012, 01.01.-31.12.2011) and THE COMPANY (01.01.-31.12.2012, 01.01.-31.12.2011). Rows include Sales, Profit/losses before taxes, and Basic losses/earnings after taxes per share.

ADDITIONAL DATA AND INFORMATION

- 1. The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.7 of the Group's financial statements.
2. All transactions from the beginning of the year, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current year...

Peania, March 27th 2013

THE CHAIRMAN OF THE B.o.D.
S. P. KOKKALIS
ID No. / AI 091040

THE MANAGING DIRECTOR
P. K. SOURETIS
ID No. / AB 348882

THE FINANCIAL DIRECTOR
S. K. KARAMAGIOLIS
ID No. / AI 059874

THE CHIEF ACCOUNTANT
H. A. SALATA
Licence No A/30440
Economic Chamber of Greece